Energy Transfer

TruBid

Quick Reference Guide

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2 APPLICATION OVERVIEW

Energy Transfer has developed TruBid, A bidding application to facilitate the purchasing of products and services. This application will send and track Request for Quotes (RFQs). Participating vendors will receive an email with access to a bidding page where they can enter their best pricing for requested items. All RFQs will have a due data and the vendor must submit their quotes prior to the specified Due Date in order to be considered.

3 BIDDING PAGE

Vendors will receive an email containing a link to a bidding page as shown below. The link in the email is all that is needed to access this page.

Description tequest For Quot Please comp omplete this No Bid BidLinelt Co Bid Item	ote nplete a b is bid requ	id response uest. Click h	e for each c	ments 020 02:21 PM - aw h your bid of the line it ail buyer wi	eebb20 teems below th question	by clickin s, clarifica	Attachmen No docu g the "Bid ions, or b	tts Add iments attached to thi Item" button. Cli id extension requ	s Bid	dder Ime: John Smith hail Address: john.smith one Number: 713-555 Impany. Name: Acme Su Impany. Address: 2837 S Impany. City: Houston d" button if you	@jismith.com 5555 pplies peedy Street u decide not to
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BidLinelt Co Bid Item	Complete								Total Did Al	mount: \$0.00 Sub	
Bid Item		Line Num	Manufact	Part Num	Material	Destinati	Qty.	Requested Deliv	On Site Date	Price	Total Price
		00010			1040962	DAPL-ETCOP Dyersburg Pump Station 1244 Bonicor Rd, Dyersburg TN, 38024	1	06/01/2020 12:00 AM	06/01/2020 12:00 AM	1 \$0.00	S

4 BID DETAILS

4.1 HEADER

The header section at the top of the page contains the Bid #, Date Requested, Due Date, and current Status of the bid.

There is a hutton below the Bid # that will hide the bid details so it is easier to work through the request bid items below. This is helpful on smaller screens to prevent the need to scroll up and down.

4.2 DESCRIPTION

The description area will contain an overview of the types of items being requested. Special instructions may also be provided here to aid in defining guidelines for submitting a bid.

4.3 COMMENTS

The comments panel will provide feedback from the Energy Transfer buyer. Most recent comments will be displayed first and will develop over the course of the bidding process.

4.4 ATTACHMENTS

The buyer may attach documents containing specifications for requested items. The vendor can also attach documents here for the buyer to review.

4.5 BIDDER

The Bidder area shows the current vendor the bid is being completed by.

5 BID ACTIVITY

5.1 EMAILING THE BUYER

The bidding page provides a link for emailing the buyer with questions or clarifications. The link can be found in the center of the page just above the list of requested items.

OPlease complete a bid response for each of the line items below by clicking the "Bid Item" button. Click the "No Bid" button if you decide not to complete this bid request. Click here to email buyer with questions, clarifications, or bid extension requests.

5.2 No Bid

Click the ^{No Bid} option if you wish NOT to bid on the requested items. Submitting a No Bid response will allow the Buyer to complete the bid process in a timely manner as opposed to waiting for the due date to expire.

5.3 BID ITEMS

The Bid Items listing shows the items being requested. Click the button to enter your best price for the requested item.

Bid Item Response Editor							×		
Description VALVE, RELIEF, SURGE, 10 IN, CLASS 600, RAISED FACE, A-216 WCCBODY, PLUG, AND GUIDE SLEEVE, 316 STAINLESS STEEL SEAT RING, VITON GFLTO-RINGS, NYLON SEAT, INCLUDES PLENUM BOTTLE AND 10 FT OF STAINLESS	<u>Quantity</u> 1.00		DestinationFull DAPL-ETCOP Dy 1244 Bonicord F	yersburg Pump Station, Rd, Dyersburg TN, 38024	+ Add Comment	Comments ents on this item.	-		
STEELTUBING, DANFLO NO. 425-ANR-40 MaterialNumber 1040962	PartNumber		Manufacturer		•		• •		
Requested On Site Date 6/1/2020 12:00 AM Price Per Unit \$0.00	<u>Quantity</u> 1	▲ ▼	On Site Date 6/1/2020 12:0	0 AM 🛱 🕞					
Alternate Item(s)									
+ Add Alternate Item									
Description Part	Number Material I	Number Or	n Site Date	Quantity	Price	Total Price			
Use this section to add alternative items to									
Cancel	Sa	ave							
				Savo					

Once you have completed the entries for the item, click the **button**.

5.3.1 Price per Unit

A price per unit is required in order to submit. All other values are optional and are provided to aid in describing options different from what is being requested.

5.3.2 Part Number

Please provide a Part Number when available.

5.3.3 Manufacturer

Please provide a Manufacturer when available.

5.3.4 On Site Date

If you cannot meet the requested on site date or can delivery earlier than requested, please adjust the On Site Date value.

5.3.5 Item Comments

Comments can be added to the requested bid item to help describe details about the item. Comments can be added by the buyer or the vendor.

5.3.6 Alternate Items

If you have alternative items that are similar to the requested items, you can add them with the button.

5.4 SUBMITTING THE BID

Once all items have been given a price, the page will show a total bid amount and the Submit Bid button will be enabled to allow you to complete the bidding process.

Total Bid Amount: \$150.00

0 Submit Bid

Once the bid has been submitted you'll see a message stating the bid was successfully submitted and the status in the top left will change to Submitted.



5.5 REOPENING THE BID

You can press the Reopen Bid button if you need to make changes to your bid after it has been submitted. The Reopen Bid button will be active as long as bidding is still active.